

Financial Highlights

Balance Sheets (Million Baht)	9M23	9M22	2022	2021	2020	2019
Total Assets	139,893	133,875	141,543	128,454	136,050	133,662
Total Liabilities	46,278	43,586	47,830	40,689	44,588	46,480
Total Shareholders' Equity	93,614	90,289	93,713	87,765	91,463	87,182

Income Statements (Million Baht)

Revenue from Hospital Operations	71,698	65,966	88,535	71,541	65,166	79,630
Total Operating Income	75,385	69,125	92,968	75,714	69,057	83,774
Core Profit (Excluding Non-Recurring Items)	10,424	9,493	12,606	7,936	6,045	10,053
Net Profit	10,424	9,493	12,606	7,936	7,214	15,517

Liquidity Ratio

Current Ratio (x)	1.1	1.2	1.3	1.5	2.7	0.8
Quick Ratio (x)	0.9	0.9	1.1	1.3	2.4	0.7
Average Collection Period (Days)	42.1	41.1	39.5	40.7	45.8	38.3
Average Inventory Period (Days)	12.2	12.2	13.0	14.0	14.4	12.0
Average Payable Period (Days)	32.5	31.1	34.6	34.5	40.5	37.1

Profitability Ratio (%)

Gross Profit Margin ^{1/}	37.0	36.6	36.6	33.5	31.9	34.4
EBIT Margin	18.5	18.4	18.6	15.2	12.8	15.7
Net Profit Margin	13.8	13.7	13.6	10.5	10.4	18.5
Return on Equity	15.4	14.5	14.5	9.2	8.4	20.1

Efficiency Ratio

Return on Assets (%)	9.9	9.2	9.3	6.0	5.3	11.6
Asset Turnover (x)	0.7	0.7	0.7	0.6	0.5	0.7

Financial Policy Ratio

Total Liabilities to Equity (x)	0.5	0.5	0.5	0.5	0.5	0.5
Interest Coverage (x) ^{2/}	40.3	35.4	36.3	24.1	17.2	19.2
Dividend Payout Ratio (%) ^{3/}			75.6	90.1	121.2	56.3

Remark:- Calculated by using last twelve months' performance (LTM)

1/ Gross profit margin = Gross profit/revenue from hospital operations and revenue from goods and food

2/ Interest coverage = EBITDA/interest expenses

3/ Dividend payout ratio = Dividend per share/earnings per share (including non-recurring items)