

Financial Highlights

Balance Sheets (Million Baht)	9M20	9M19	2019	2018	2017	2016	2015
Total Assets	132,896	132,558	133,662	133,499	122,627	107,015	102,335
Total Liabilities	46,543	48,201	46,480	60,061	56,756	48,710	47,338
Total Shareholders' Equity	86,353	84,357	87,182	73,438	65,871	58,305	54,997

Income Statements (Million Baht)

Revenue from Hospital Operations	48,033	59,323	79,630	74,286	69,123	65,237	60,240
Total Operating Income	50,956	62,293	83,774	78,288	72,772	68,844	63,633
Net Profit (Excluding Non-Recurring Items)	4,813	7,680	10,053	10,136	8,021	8,220	7,812
Net Profit	4,827	13,195	15,517	9,191	10,216	8,386	8,021

Liquidity Ratio

Current Ratio (x)	1.0	0.8	0.8	0.5	1.1	0.7	0.9
Quick Ratio (x)	0.8	0.7	0.7	0.5	0.9	0.6	0.8
Average Collection Period (Days)	43.9	36.7	36.9	35.0	34.0	35.4	37.8
Average Inventory Period (Days)	14.1	11.6	12.0	12.6	12.2	11.1	10.5
Average Payable Period (Days)	40.0	34.0	37.1	35.4	34.3	37.1	40.8

Profitability Ratio (%)

Gross Profit Margin ^{1/}	32.4	34.3	34.4	34.7	33.3	33.4	34.5
EBIT to Net Sale	13.9	16.2	16.9	17.5	16.4	16.7	17.8
Net Profit Margin	9.5	21.2	18.5	11.7	14.0	12.2	12.6
Return on Equity	7.7	23.2	20.1	13.8	17.2	15.5	16.4

Efficiency Ratio

Return on Assets (%)	4.8	13.2	11.6	7.2	8.9	8.0	8.2
Return on Fixed Assets (%)	16.6	31.3	27.8	20.0	24.0	24.1	24.8
Asset Turnover (x)	0.5	0.7	0.6	0.6	0.7	0.7	0.7

Financial Policy Ratio

Total Liabilities to Equity (x)	0.5	0.6	0.5	0.8	0.9	0.8	0.9
Interest Coverage (x) ^{2/}	17.4	18.4	19.2	14.7	10.1	16.7	12.5
Dividend Payout Ratio (%) ^{3/}			56.3 ^{4/}	54.5	54.6	53.6	50.2

1/ Gross profit margin = Gross profit/revenue from hospital operations and revenue from goods and food

2/ Interest coverage = EBITDA/interest expenses

3/ Dividend payout ratio = Dividend per share/earnings per share (including non-recurring items)

4/ Board of Directors had resolution on 25 March 2020 to propose for dividend payment of Baht 0.55 per share.

However, the Company paid interim dividend at the rate of Baht 0.25 per share from the Board of Directors resolution on 28 August 2019.

Therefore, the Company shall pay an additional dividend of Baht 0.30 per share.