

**Financial Highlights**

Balance Sheets (Million Baht)	6M21	6M20	2020	2019	2018	2017
Total Assets	124,183	132,852	136,050	133,662	133,499	122,627
Total Liabilities	38,525	48,443	44,588	46,480	60,061	56,756
Total Shareholders' Equity	85,658	84,409	91,463	87,182	73,438	65,871

  

Income Statements (Million Baht)	6M21	6M20	2020	2019	2018	2017
Revenue from Hospital Operations	31,754	31,962	65,166	79,630	74,286	69,123
Total Operating Income	33,678	20,770	69,057	83,774	78,288	72,772
Core Profit (Excluding Non-Recurring Items)	2,791	3,026	6,045	10,053	10,136	8,021
Net Profit	2,791	3,026	7,214	15,517	9,191	10,216

  

Liquidity Ratio	6M21	6M20	2020	2019	2018	2017
Current Ratio (x)	1.5	1.0	2.7	0.8	0.5	1.1
Quick Ratio (x)	1.3	0.8	2.4	0.7	0.5	0.9
Average Collection Period (Days)	38.1	37.0	45.8	38.3	36.4	35.4
Average Inventory Period (Days)	13.9	12.8	14.4	12.0	12.6	12.2
Average Payable Period (Days)	30.7	30.4	40.5	37.1	35.4	34.3

  

Profitability Ratio (%)	6M21	6M20	2020	2019	2018	2017
Gross Profit Margin <sup>1/</sup>	31.5	33.7	31.9	34.4	34.7	33.3
EBIT to Net Sale	12.6	15.2	13.0	15.9	17.5	16.4
Net Profit Margin	8.3	8.9	10.4	18.5	11.7	14.0
Return on Equity	8.6	10.4	8.4	20.1	13.8	17.2

  

Efficiency Ratio	6M21	6M20	2020	2019	2018	2017
Return on Assets (%)	5.4	6.2	5.3	11.6	7.2	8.9
Asset Turnover (x)	0.6	0.6	0.5	0.7	0.6	0.7

  

Financial Policy Ratio	6M21	6M20	2020	2019	2018	2017
Total Liabilities to Equity (x)	0.4	0.6	0.5	0.5	0.8	0.9
Interest Coverage (x) <sup>2/</sup>	18.3	20.5	17.2	19.2	14.7	10.1
Dividend Payout Ratio (%) <sup>3/</sup>			121.2 <sup>4/</sup>	56.3	54.5	54.6

Remark:- Calculated by using last twelve months' performance (LTM)

1/ Gross profit margin = Gross profit/revenue from hospital operations and revenue from goods and food

2/ Interest coverage = EBITDA/interest expenses

3/ Dividend payout ratio = Dividend per share/earnings per share (including non-recurring items)

4/ Board of Directors had resolution on 24 February 2021 to propose for dividend payment of Baht 0.55 per share.