

Financial Highlights

Balance Sheets (Million Baht)	1Q22	1Q21	2021	2020	2019	2018	2017
Total Assets	131,098	137,009	128,454	136,050	133,662	133,499	122,627
Total Liabilities	39,802	44,168	40,689	44,588	46,480	60,061	56,756
Total Shareholders' Equity	91,296	92,841	87,765	91,463	87,182	73,438	65,871

Income Statements (Million Baht)

Revenue from Hospital Operations	22,165	15,311	71,479	65,166	79,630	74,286	69,123
Total Operating Income	23,159	16,281	75,713	69,057	83,774	78,288	72,772
Core Profit (Excluding Non-Recurring Items)	3,443	1,339	8,165	6,045	10,053	10,136	8,021
Net Profit	3,443	1,339	7,936	7,214	15,517	9,191	10,216

Liquidity Ratio

Current Ratio (x)	1.4	2.4	1.5	2.7	0.8	0.5	1.1
Quick Ratio (x)	1.2	2.1	1.3	2.4	0.7	0.5	0.9
Average Collection Period (Days)	39.2	42.3	40.8	45.8	38.3	36.4	35.4
Average Inventory Period (Days)	12.2	15.4	14.0	14.4	12.0	12.6	12.2
Average Payable Period (Days)	30.7	37.5	34.3	40.5	37.1	35.4	34.3

Profitability Ratio (%)

Gross Profit Margin ^{1/}	37.1	31.1	33.3	31.9	34.4	34.7	33.3
EBIT Margin	20.3	12.1	15.5	13.0	15.9	17.5	16.4
Net Profit Margin	14.9	8.2	10.5	10.4	18.5	11.7	14.0
Return on Equity	11.4	7.0	9.2	8.4	20.1	13.8	17.2

Efficiency Ratio

Return on Assets (%)	7.5	4.3	6.0	5.3	11.6	7.2	8.9
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Financial Policy Ratio

Total Liabilities to Equity (x)	0.4	0.5	0.5	0.5	0.5	0.8	0.9
Interest Coverage (x) ^{2/}	29.2	16.3	24.1	17.2	19.2	14.7	10.1
Dividend Payout Ratio (%) ^{3/}			90.1	121.2	56.3	54.5	54.6

Remark:- Calculated by using last twelve months' performance (LTM)

1/ Gross profit margin

2/ Interest coverage

3/ Dividend payout ratio

= Gross profit/revenue from hospital operations and revenue from goods an

= EBITDA/interest expenses

= Dividend per share/earnings per share (including non-recurring items)